

AKIN BAY COMPANY

Firm Overview

Akin Bay Company LLC (“Akin Bay”), founded in 1990, is a New York based, FINRA-registered investment banking firm serving middle market public, private and family owned companies. We have differentiated ourselves with a unique business style in which we provide investment banking services with the same high-quality analysis, industry knowledge and long term relationships with a more customized and personal approach.

For over 28 years, Akin Bay has provided corporate financial advisory services, which include: mergers and acquisitions, institutional private placements of debt and equity, financial restructuring, strategic advisory, valuations and fairness opinions. Akin Bay is one of the premier independent US investment banking boutiques, with exceptional depth and breadth of industry expertise in advising companies and institutional funds in North America, Europe and Asia.

Client Profile

- Privately Held or Publicly Traded Companies
- Family or Owner Operated
- Revenues of \$50 million plus
- Enterprise Value of \$25 million plus
- EBITDA of \$10 million plus
- Experienced Management Team
- Solid Business Model, Market Share or Business Segment

Commitment to Clients / Strategic Partners

- Direct Access to Top-Tier Senior Professionals
- Specialized and Customized Services
- More Flexibility than Large Investment Banks
- Solid Industry & Institutional Capital Relationships
- High Level of Confidentiality
- Customized and Flexible Fee Structure

Contact Information

For further information:

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MEMBER: FINRA & SIPC

Investment Banking Capabilities

- Mergers and Acquisitions - Sell-Side and Buy-Side
- Growth Capital Placements - Private Equity
- Raising Capital / Refinancing
- Dividend Recapitalization / Debt Restructuring
- Divestitures
- High Yield Bonds (Public and Private – 144A rated and un-rated)
- Valuations and Fairness Opinions
- Strategic Alternative Analysis
- General Financial Advisory Services

Major Sector Focus

- Consumer
- Industrial
- Business Services
- Technology
- Healthcare
- Food/ Agri-Business

Other

- 130 plus Transactions
- 28 years in Business
- 40 plus Sub-Sectors Covered